

Index Performance				News				
Global Indices				Indian Equities: Indices may open lower				
Dow 30	26,806.14	-115.98	-0.43%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 20 points at the opening bell. *Overseas, Asian stocks were trading lower Tuesday after their US counterparts slipped overnight.				
S&P 500	2,975.95	-14.46	-0.48%					
FTSE 100	7,549.27	-3.87	-0.05%					
DAX	12,543.51	-25.02	-0.20%					
Nikkei 225	21,583.43	49.08	0.23%	Corporate News				
Nasdaq	8,098.38	-63.41	-0.78%					
Indian Indices				*Fortis Healthcare: Subsidiary Fortis Healthcare International Limited divested entire stake in The Medical and Surgical Centre Limited (MSCL)				
Nifty 50	11,558.60	-252.55	-2.14%	*Delta Corp Q1: Profit rises to Rs 42.48 crore versus Rs 41.41 crore; revenue falls to Rs 186.51 crore versus Rs 187.25 crore YoY.				
BSE Sensex	38,720.57	-792.82	-2.01%					
Nifty Bank	30,603.85	-871.95	-2.77%	*Titan: April-June jewellery revenue grew by 13 percent YoY. Jewellery sales muted as high gold prices hit demand *Dr Reddy's Labs: Gets US FDA nod for Trintelite Capsule, used to treat Wilson's disease				
NIFTY Midcap 100	17,056.25	-473.45	-2.70%					
NIFTY Smallcap 100	6,053.90	-146.50	-2.36%	*Glenmark Pharma: Gets US FDA nod for Ranolazine Tablet, used to treat heart related chest pain *Reliance Industries: Company partners with Turkey's Kivanc Tekstil to manufacture and market eco-friendly textile *Canara Bank: Bank proposes to sell the equity shares of Webcon Consultancy (India) Ltd, unlisted company. Bank has floated RFQ (request for quotes), inviting quotation/bid for the purchase of the said equity shares from the bank.				
Forex Rates								
USD/INR	68.66	0.24	0.35%	Indian Economy				
EUR/INR	77.02	-0.02	-0.03%					
GBP/INR	85.96	0.08	0.09%					
JPY/INR	0.63	0.00	0.29%					
Commodities				* India's government aims to raise up to 150 billion rupees (\$2.18 billion) by reducing its stake in 18 state firms to 75%, a finance ministry official involved in the matter said on Monday, as it looks to boost revenues and rein in the fiscal deficit.				
MCX Crude Oil WTI Jul-2019	3,979	46	1.17%					
MCX Natural Gas Jul-2019	164	-2.9	-1.73%	Global Economy				
Gold Aug-2019	34,575	-8	-0.02%					
MCX Silver Sep-2019	38,045	130	0.34%	*Oil fell on Tuesday amid worries over the outlook for demand after the latest signs that international trade disputes have been dragging on the global economy, although tensions in the Middle East offered some support to prices.				
MCX Aluminium Jul-2019	142	0.05	0.04%					
MCX Copper Jul-2019	438	-0.8	-0.18%	NSE Indices / Sectoral Performance				
Fund Flows								
Cash(Rs Crores)				Latest				
FII	3,625.47	4,027.46	-401.99	NIFTY BANK	30603.85	-871.95	-2.77%	
DII	4,054.90	3,733.77	321.13	NIFTY IT	15376.00	-174.05	-1.12%	
F&O				NIFTY METAL	2791.20	-60.05	-2.11%	
FII Index Fut	4,340.36	7,242.32	-2,901.96	NIFTY AUTO	7593.30	-255.80	-3.26%	
FII Index Opt	197,371.12	194,300.76	3,070.36	NIFTY FMCG	29594.65	-378.60	-1.26%	
Market Turnover: NSE				NSE Movers and Shakers				
Cash(INR cr)	35,264.42	-841.90	-2.33%	Top Gainers	Latest	10 Chg.	10 Chg.	
F&O (INR cr)	1,160,082.76	113,195.89	10.81%	YES Bank Ltd.	93.15	5.00	5.67%	
Total	1,195,347.18	112,353.99	10.35%	HCL Technologies	1,039.05	22.65	2.23%	
Market Volatility				Bharti Infratel Ltd.	262.50	1.50	0.57%	
CBOE VIX	13.96	0.68	5.12%	Tata Consultancy	2,175.40	12.30	0.57%	
INDIA VIX	13.85	0.79	6.03%	Mutual Fund Selector	0.00	0.00	0.00%	
10 yrs Gsec Yield				Indian ADR Stocks				
US	2.03%	-0.05	-0.01	Infosys ADR	Latest	10 Chg.	10 Chg.	
India	6.56%	-0.41	-0.13	Tata Motors ADR	11.22	-0.41	-3.57%	
Nifty Supports				Nifty Resistance				
Nifty	11420	11460	11498	Nifty	11630	11580	11548	
Nifty Bank (NSEBANK)	30150	30320	30400	Nifty Bank (NSEBANK)	30760	30665	30570	
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	346.47	355.93	361.97	371.43	377.47	386.93	392.97
INFRADEL	Bharti Infratel Limited	257.03	259.12	260.83	262.92	264.63	266.72	268.43
TCS	Tata Consultancy Services Limited	2,082.50	2,107.30	2,139.20	2,164.00	2,195.90	2,220.70	2,252.60
ASIANPAINT	Asian Paints Limited	1,303.97	1,318.33	1,329.67	1,344.03	1,355.37	1,369.73	1,381.07
INFY	Infosys Limited	698.70	705.50	711.35	718.15	724.00	730.80	736.65
TITAN	Titan Company Limited	1,216.97	1,231.33	1,242.17	1,256.53	1,267.37	1,281.73	1,292.57
UPL	UPL Limited	630.40	641.70	650.90	662.20	671.40	682.70	691.90
YESBANK	Yes Bank Limited	78.85	82.25	87.80	91.20	96.75	100.15	105.70
ICICIBANK	ICICI Bank Limited	407.37	414.68	420.72	428.03	434.07	441.38	447.42
DRREDDY	Dr. Reddy's Laboratories Limited	2,498.33	2,528.67	2,559.33	2,589.67	2,620.33	2,650.67	2,681.33
ULTRACEMCO	UltraTech Cement Limited	4,135.25	4,239.80	4,314.90	4,419.45	4,494.55	4,599.10	4,674.20
WIPRO	Wipro Limited	260.02	263.03	265.22	268.23	270.42	273.43	275.62
IBULHSGFIN	Indiabulls Housing Finance Limited	607.50	642.30	666.40	701.20	725.30	760.10	784.20
ITC	ITC Limited	267.10	271.45	274.20	278.55	281.30	285.65	288.40
IOC	Indian Oil Corporation Limited	133.42	138.43	141.32	146.33	149.22	154.23	157.12
KOTAKBANK	Kotak Mahindra Bank Limited	1,416.08	1,443.07	1,459.43	1,486.42	1,502.78	1,529.77	1,546.13
TECHM	Tech Mahindra Limited	648.83	657.17	669.08	677.42	689.33	697.67	709.58
HDFCBANK	HDFC Bank Limited	2,304.08	2,350.57	2,381.63	2,428.12	2,459.18	2,505.67	2,536.73
ONGC	Oil & Natural Gas Corporation Limited	138.08	144.57	148.53	155.02	158.98	165.47	169.43
HINDUNILVR	Hindustan Unilever Limited	1,702.17	1,725.43	1,738.22	1,761.48	1,774.27	1,797.53	1,810.32
LT	Larsen & Toubro Limited	1,362.48	1,412.02	1,452.18	1,501.72	1,541.88	1,591.42	1,631.58
AXISBANK	Axis Bank Limited	749.18	763.92	774.18	789.92	799.18	813.92	824.18
HDFC	Housing Development Finance Corporation Limited	2,213.50	2,228.40	2,245.75	2,260.65	2,278.00	2,292.90	2,310.25
NTPC	NTPC Limited	118.25	123.40	126.30	131.45	134.35	139.50	142.40
HCLTECH	HCL Technologies Limited	979.05	994.55	1,014.80	1,030.30	1,050.55	1,066.05	1,086.30
INDUSINDBK	Indusind Bank Limited	1,375.72	1,423.28	1,449.82	1,497.38	1,523.92	1,571.48	1,598.02
RELIANCE	Reliance Industries Limited	1,224.53	1,236.37	1,244.43	1,256.27	1,264.33	1,276.17	1,284.23
BAJAJ-AUTO	Bajaj Auto Limited	2,658.37	2,702.48	2,739.32	2,783.43	2,820.27	2,864.38	2,901.22
BAJFINANCE	Bajaj Finance Limited	2,945.07	3,160.03	3,295.02	3,509.98	3,644.97	3,859.93	3,994.92
ZEEL	Zee Entertainment Enterprises Limited	312.23	322.12	328.28	338.17	344.33	354.22	360.38
CIPLA	Cipla Limited	518.75	526.70	533.10	541.05	547.45	555.40	561.80
BAJAJFINSV	Bajaj Finserv Limited	6,159.82	6,811.43	7,196.67	7,848.28	8,233.52	8,885.13	9,270.37
SBIN	State Bank of India	335.17	344.33	350.12	359.28	365.07	374.23	380.02
ADANIAPORTS	ADANIAPORTS	385.68	390.82	394.18	399.32	402.68	407.82	411.18
COALINDIA	Coal India Limited	217.15	223.80	228.15	234.80	239.15	245.80	250.15
GRASIM	Grasim Industries Limited	829.25	853.60	871.30	895.65	913.35	937.70	955.40
BHARTIARTL	Bharti Airtel Limited	341.58	348.02	351.53	357.97	361.48	367.92	371.43
POWERGRID	Power Grid Corporation of India Limited	192.58	196.47	198.58	202.47	204.58	208.47	210.58
MARUTI	Maruti Suzuki India Limited	5,633.78	5,809.72	5,931.28	6,107.22	6,228.78	6,404.72	6,526.28
TATAMOTORS	Tata Motors Limited	146.57	150.03	152.57	156.03	158.57	162.03	164.57
BPCL	Bharat Petroleum Corporation Limited	344.78	350.47	356.23	361.92	367.68	373.37	379.13
GAIL	GAIL (India) Limited	289.67	293.53	297.77	301.63	305.87	309.73	313.97
HEROMOTOCO	Hero MotoCorp Limited	2,188.07	2,274.03	2,327.07	2,413.03	2,466.07	2,552.03	2,605.07
HINDALCO	Hindalco Industries Limited	189.33	192.17	194.83	197.67	200.33	203.17	205.83
M&M	Mahindra & Mahindra Limited	607.30	616.75	626.30	635.75	645.30	654.75	664.30
VEDL	Vedanta Limited	156.18	158.52	160.53	162.87	164.88	167.22	169.23
TATASTEEL	Tata Steel Limited	449.27	457.23	463.57	471.53	477.87	485.83	492.17
JSWSTEEL	JSW Steel Limited	248.90	253.40	258.20	262.70	267.50	272.00	276.80
EICHERMOT	Eicher Motors Limited	17,802.57	18,326.78	18,705.17	19,229.38	19,607.77	20,131.98	20,510.37
Disclaimer:								End of the Report.
The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer by or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, financial, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions – including those involving futures, options, another derivative products as well as non-investment grade securities involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or								

..... End of the Report.....

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or representatives shall be liable for any damages, whether direct or indirect, incidental, special or consequential, including lost revenue or lost profits that may arise from or in connection with the use of this information. The recipient